



## ANDY LIVINGSTON & JOHN ADAMS HOW IS THE CLUB FUNDED?

### OFFICERS

2023-2024

**President**

Andy Livingston

**Vice President**

Angela Lanctot

**Secretary**

John Krauss

**Treasurer**

John Adams

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2022-2024

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Anne Croskey

Brent Jackson

Chip Knoop

2023-2025

Richard Barth

Kevin Brown

Cullie Rechner

Rudy Whipps

Mike Zieg

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**District Governor, District 6690**

David Uhl

**Assistant District Governor**

Bryan Lane

### ROTARYVIEW

**Chairman**

Jerry Woessner

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Mike Zieg

**Writing & Design**

Herb Gillen Advertising

**Photography**

Tanya Westerviller

### ON THE WEB

[www.uarotary.org](http://www.uarotary.org)

[www.district6690.org](http://www.district6690.org)

[www.rotary.org](http://www.rotary.org)

For make up locations, check the club web site or call the make-up hotline at (614) 470-1002.



**Andy Livingston** and **John Adams** provided VERY important information about the financial footing of our club, and how it is funded.

There are three funds or accounts, and descriptions of these can be found every week in Rotary View:

1. Upper Arlington Rotary Club – Also called the “Club Account”. All operating expenses flow through this account. The account is funded by non-tax deductible contributions from Members. Any surplus funds in the Club Account at end of year are transferred into the Rotary Foundation Account to help fund charitable contributions. There are three sources of funds that provide revenue into the Club Account:
  - a. Club Dues - 85% of the total revenue, a portion of which go to Rotary International and Rotary District;
  - b. Meals – Since everyone is billed for meals whether they attend or not, meal revenues help provide extra funds for charitable donations and operating deficits (if any); and
  - c. Annual Fundraiser Event – Typical profit is between \$20,000 and \$75,000. The Fundraiser is critical to avoiding an operating deficit.
2. UA Rotary Foundation – Contributions to this fund are tax deductible and are used to finance charitable contributions and grants. It also includes restricted member contributions (mostly for Guatemala project).

3. Rotary International Foundation – Also tax deductible, contributions to this fund help with Polio Plus and other International initiatives.

Currently, Our Club’s contributions are exceeding the dollars we are bringing in. This is not sustainable if we want to continue the level of community support we have been providing in years past. That is why the strongly recommended annual contribution to the Rotary Foundation is more critical than ever. Pre-Covid, 80% of Rotarians met the \$250 commitment. That is now down to 47%, again, unsustainable.

To avoid the need to decrease funding to the Community Service Board, the UA Rotary Board has decided to adjust the annual ask from \$250 to \$365 (\$1 per day). It is the right thing to do to ensure sustainability and continue to provide support to those in need. Andy will be sending a letter to all UA Rotarians in early December regarding this important ask. “Service above self” is not just a tagline, it is what we should all be striving for as Rotarians.



[CLICK HERE](#) to view this meeting and all previously recorded Rotary meetings

## GREETERS

### November 14

John Wiseman  
Michael Zieg

### November 21

Steve Schoeny  
Jessica Grisez

### November 28

Rick Barth  
Andy Geistfeld

## REGISTRATION DESK

### November 14

Jim Winfree  
Dave Shelby

### November 21

John Cleland

### November 28

Don Leach  
Brian Bainbridge

## CALENDAR

### November 14 - Scioto CC/Zoom

Terry Starr, Founder and  
ED – Divine Dignity

Host: Norm Essey

### November 21 - Scioto CC/Zoom

Trent Smith – Franklinton  
Board of Trade Director

Host: Brian Bainbridge

### November 28 - Scioto CC/Zoom

Bob Ness “Legacy of an  
Entrepreneur”

Host: Jessica Grisez

## VOLUNTEER OPPORTUNITIES

Submit your volunteer opportunity to [herb@herbgillien.com](mailto:herb@herbgillien.com) for inclusion in the Rotaryview Newsletter.

## SOCIAL EVENTS

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## OUR NEXT MEETING

# NOVEMBER 14TH

Scioto Country Club/Zoom

## THE MEETING



**Andy Livingston** opened the meeting, which was held in person at Scioto Country Club, and also via Zoom.

**Kevin Brown** provided the invocation and led the pledge of allegiance.

Visiting Rotarians: None

Guests: **Rod Essig** (Guest of **Tom Westfall**)

## NOTES AND ANNOUNCEMENTS:



**Jessica Grisez:** Announced the Tri-Village Rotary “Packers,” in conjunction with UA Rotary, is conducting a service program to help feed schools and is looking for volunteers on Dec 17 and 20th to help pack and deliver meals. Please look for signup sheets on tables or see Jessica to volunteer for this great cause.

Also, Leadership UA and UA Foundation have merged and are offering a great opportunity to get involved in the community. If interested in volunteering with the group, please sign up or see Jessica for details.

**Debbie Johnson:** Announced that the A Kid Again organization needs volunteers on Dec 9. Please see sheets at tables to sign up, or see Debbie for details..

**Norm Essey:** Thanked everyone who signed up to help assemble packages for Divine Dignity. There are additional volunteer opportunities, so please see Norm to find out how you can get involved.

**Ned Clark:** Announced that lots of volunteers are needed 9am Saturday morning at the Upper Arlington Senior Center at Northam Park, please see sign-up sheets at tables and see Ned with any questions.

**Tom Davis:** Provided an update on West Broad activities. The Club has donated \$700 to provide Thanksgiving Dinners to West Broad Families. On Friday, Nov. 10, 9:45 am, West Broad is hosing a program commemorating veterans, if you are a veteran and would like to participate, please see Tom.

**Jack Cotter:** Announced that the next Rotary Roundtable will be 11am November 21. Rick Barth will be discussing the JFK assassination.

**Doug Goddard:** Provided an update on the Coat Drive. 8 schools will receive coats. There are 250 volunteers that will be helping. Thanked UA Rotary for being the foundation of this expanding program. It's not too late to donate, please contact Doug for details on how to give.

**Andy Livingston:** Announced that the Club consolidated asks in an attempt to reduce the number of donation requests. We are \$1,500 short of goal on Coat Drive contributions. Andy asked that members who have not already given consider a \$50 donation. Those who donate will receive a Rotary hat or shirt, and will help cut the amount of funds we need to give from the UA Rotary Foundation. Andy then followed up with Rotarians on status with potential new members. Please make membership a priority, as new members are the lifeblood of a healthy club, and think about who might be interested in joining UA Rotary. Also, Andy was able to attend last weekend's District Conference, and accepted multiple awards on behalf of the Club, as **Milt** was unable to attend. Most notably, UA Rotary was #1 in acquiring new members out of the 59 clubs in our district. Also, UA Rotary was one of 18 clubs to reach our Paul Harris goal. Great job Milt, and all UA Rotarians for helping our Club be a leader in our District.

**Debbie Johnson:** Announced UA Rotarians that achieved Paul Harris 125 club, and Paul Harris Fellows status. Included was Joe Berwanger who achieved his 7th Paul Harris Fellow, way to go Joe!!! Thank you to all award recipients for your great contributions and service above self.



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Upper Arlington  
**Rotary**  
Club



## NOTES AND ANNOUNCEMENTS:



**Andy Livingston:** Shared remarks about the value of experiencing rotary meetings while out of the country. Three Rotarians then shared their experiences. **Whittney Logan** attended a meeting at St. Kitts, British West Indies. **Dave Dewey** noted that there is an app available to find Rotary meetings while out of the country and shared his experiences attending multiple meetings in different parts of the world, including St. Andrews, Scotland. **Rick Barth** spoke about his experience attending a meeting in Singapore, where he was ceremoniously asked to go in front of the group for a flag exchange (but did not have a UA Flag). He then presented Andy with the Singapore Club's flag. Andy urged Rotarians to bring a flag and attend a meeting the next time they are travelling out of the country, because you never know who you will meet and where it will lead.

## SORTING OUT WHERE TO CONTRIBUTE

Where do your contributions go? There are three main organizations where we as Upper Arlington Rotarians direct our Rotary giving. Sometimes it can be confusing, so here is something to hopefully help keep things straight.

ORGANIZATION	DONATION DESIGNATIONS	ADDRESS	MEMBER CONTACT	EMAIL
Upper Arlington Rotary Club	Club dues	P.O. Box 12013 Columbus, OH 43212	Peggy Concilla	concillapl@gmail.com
Upper Arlington Rotary Foundation	Annual \$250 and some other club funding requests	1704 Sundridge Dr. Columbus, OH 43221	Andy Livingston	andy.w.livingston@gmail.com
Rotary International Foundation	\$125 Club, Paul Harris and Polio Plus	244 Daniel Burnham Sq. Columbus, OH 43215	Debbie Johnson	debbiejohnson33@gmail.com

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## TRI-VILLAGE PACKERS

The Tri-Village Packers is planning its inaugural food support program for the Thanksgiving holiday for children in Upper Arlington and Grandview Heights who are experiencing food insecurity. This is a community-wide collaboration between the Tri-Village Lions, Kiwanis Club of Northwest Columbus, Tri-Village Rotary Club, Upper Arlington Rotary Club, Upper Arlington Community Foundation, the City of Upper Arlington, Upper Arlington Schools, the City of Grandview Heights, and Grandview Heights Schools.

Volunteer opportunities reserved for UA Rotary are below.

Contact Jessica Grisez, [jessica@uacommunityfoundation.com](mailto:jessica@uacommunityfoundation.com) to register.

Thanks to Mike Turnbull, Cameron Box, Molly Fontana for registering already.

### Friday, Nov. 17 | 10a-4p

Role: Pickup/Delivery Drivers

Needed: 2-3

Duties: pickup groceries from Giant Eagle, Aldi, Sam's Club, Walmart/ deliver to UA Senior Center

Location: Deliver to UA Senior Center

### Friday, Nov. 17 | 10a-12p, 12p-2p, 2p-4p

Role: Packers

Needed: 1-2 per session

Duties: Pack bags with groceries, snacks

Location: UA Senior Center

### Monday, Nov. 20 | 2:30-6:30p

Role: Transport Drivers

Duties: Transport food bags from UA Senior Center to UA's Fancyburg Park and Grandview Heights' Ray Buck Park

Location: Pickup from UA Senior Center