



## Joanie Duggar & Alice Finley Upper Arlington Education Foundation



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For make up locations, check the club web site or call the make-up hotline at (614) 470-1002.

Our speakers today were **Joanie Duggar** and **Alice Finley**. Joanie is the Executive Director of the Upper Arlington Education Foundation (UAEF) and Alice is Director of Programs and Projects for the Foundation.

Joanie discussed the Foundation's mission and provided an overview. She noted that the Upper Arlington Schools provide what matters most to the students and the Foundation enhances what matters most to the students.

There are currently 5,800 students in the district and 550 certified staff. Over the years that UA District has graduated a total of 36,600 students.

The UAEF was established in 1985 and has provided \$2.7 million in financial support to UA schools over the years. The average annual support is about \$90,000 per year. In addition to these financial contributions the Foundation is involved in providing many hours of programming and fundraising mentorship.

Funding for the Foundation comes from private donations. The fund balances are either in dedicated funds or in an unrestricted general fund. There are currently 61 dedicated funds which are created by donors for a specific purpose. At year-end 2015 the restricted funds carried a balance of about \$1.57 million and the general fund had a balance of about \$679,000.

Joanie gave some examples of the types of restricted funds which the Foundation currently has.

More detail and information can be found at the Foundation's website: [www.uaeducationfoundation.com](http://www.uaeducationfoundation.com).

She reminded us of the annual Golden Bear Bash which will take place on Sunday, September 4 at the Tremont Center. Attendance will be about 1,250 people. She thanked the Tremont Center merchants for their support in providing the use of their parking lot – and encouraged everyone to support

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## GREETERS

### June 7

Brian Cook  
Jim Winfree

### June 14

Dick Beckett  
Alan Yarlepps

### June 21

John Fromkes  
Mike Brady

## REGISTRATION DESK

### June 7

Andy Livingston  
Tom Westfall

### June 14

Jim Winfree  
Kevin Brown

### June 21

Larry McVey  
Milt Lustnauer

## CALENDAR

### June 7

#### Meeting at Schmidt's Reception House at Raymond Memorial

Steve Stover - Ohio Restaurant Scene  
Host: Krauss

### June 14

TBA  
Host: Quinn

### June 21

Bill Cloyd/Chip Knoop - Changing of the Guard  
Host: Dewey

## VOLUNTEER OPPORTUNITIES

Please submit your volunteer opportunity to [herb@herbgillen.com](mailto:herb@herbgillen.com) for inclusion in the Rotaryview Newsletter.

## SOCIAL EVENTS

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those merchants. The Golden Bear Bash began in 2007 and initial attendance was 350 people.

The UAEF is beginning to look forward to the second 100 years for UA schools and is beginning to work toward strengthening the Foundation to provide ongoing support for the next century. The class of 2024 will be the district's 100th graduating class.

Alice Finley led off by saying that, as Director of Programs and Projects, she is the person who "gets to throw a big party and spend money". She, too, reiterated the importance of the Golden Bear Bash and encouraged our support.

Alice also discussed the basic criteria which the UAEF looks for when considering a grant request.

- Does the request relate to the curriculum?
- Is it in line with the district's strategic plan?
- Does the request have multiple sources of funding?
- How many students and teachers would be affected?
- Would the request involve collaboration between teachers, students and staff?

Finley shared several examples of past grants which have been approved:

- The distracted driving simulator for UAHS Health classes (UA Rotary helped fund this also)
- The "OSMO Genius Kits for iPads to be used in Kindergarten classrooms
- Funding for middle school presentation by Eva Kor, a Holocaust survivor
- The Barrington playground project
- Physics and Robotics kits for Wickliffe Elementary and UAHS
- A 3D printer at UAHS which is used collaboratively by Science and Art classes

Joanie closed the presentation by suggesting that the missions of Rotary and the Upper Arlington education Foundation have some common traits and are complementary to one another.

Finally, sponsorships for the September 4 Golden Bear Bash are available for \$300. The fee includes two tickets to the event plus appropriate recognition for the sponsor.

## The Meeting

President **Bill Cloyd** asked **John Ness** to offer the Invocation and lead us in the Pledge of Allegiance.

There were no guests at today's meeting. President Cloyd introduced **Doug Torrance**, Assistant District Governor and a member of the Tri Village Rotary. Doug thanked the club for working with him during his three years as Assistant Governor. He introduced us to incoming Assistant District Governor **Steve Heiser** who is a member of the Columbus Rotary Club. Steve looks forward to working with UA Rotary. He also reminded us that discount registrations are now open for the 2017 Rotary International Convention in Atlanta. The Discount fee is only available on reservations made by June 6. The District is also working to obtain a block of 100 rooms in one of the convention hotels.

On behalf of **Doug Goddard**, Bill announced that the Community Shelter Board's annual luncheon will be held June 8 from Noon until 1:00 at the Columbus Convention Center. Four tickets are available to UA Rotary Club members. Let Bill know if you are interested.

**Bill Mielke** reported to the Rotaryview editor that he had no information to share with the club today.

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## Notes and Announcements

**Jim Ayers** announced that next week (June 7) is Grad day at the weekly meeting. Bill Hosket will preside. So far only eight people have signed up. Please let Bill know ASAP if you intend to have a graduate at the meeting. REMINDER: the meeting will be at Schmidt's Reception facility at Raymond Memorial golf course.

**John Huneck** announced that the next Community Service Committee YWCA Family Center meal service will be on Monday, June 13. Sign-up sheets were on the tables – or let John know if you can help out.

**Mike Kull** reminded us about the availability of Rotary themed shirts. Order forms were on the tables.

**Brian Hall** re-introduced us to new member **Scott Humphrys** and noted his 25 years military service with the U.S. Army – an important item he neglected to mention during his formal introduction.

**Ned Clark** reported that **Steve Sandbo** and **Chip Knoop** are currently in S. Korea for Rotary International meetings and appreciate the club's support. He reminded us that Steve's District Governor installation/introduction will be June 28 – our regular meeting date and time. This will be a District event so seating will be limited. UA Rotary members who plan to attend must RSVP to Ned as soon as possible. The luncheon meeting will take place at Scioto Country Club.

**Dave Dewey** had one item which was not sold at the Fundraiser silent auction. Bidding on the \$125 item was a bit slow but **Celia Crossley** stepped up and made the winning bid of \$75.00.